

SIX YEARS AT A GLANCE

2018-19 2017-18 2016-17 2015-16 2014-15 2013-14
-----Rupees in million unless otherwise stated-----

Productions and Sales

Clinker production (in tonnes)	3,184,363	2,482,551	1,866,325	1,866,997	1,835,254	1,800,135
Capacity utilization %	110	109	107	107	105	103
Cement production (in tonnes)	2,437,425	2,309,345	2,081,858	1,967,391	1,877,150	1,912,921
Cement sales (in tonnes)	2,447,666	2,288,613	2,082,582	1,970,589	1,881,941	1,898,419

Profit or Loss

Net sales	20,781	16,496	14,735	13,918	13,086	12,547
Cost of sales	15,978	11,698	8,843	8,332	8,690	8,843
Gross profit	4,803	4,798	5,892	5,587	4,396	3,704
Other income	294	61	237	341	423	270
Operating profit	3,027	3,381	4,472	4,257	3,247	2,665
Profit before tax	2,403	3,129	4,444	4,236	3,221	2,635
Profit after tax	2,073	4,400	3,034	2,890	2,206	2,014

Statement of Financial Position

Paid-up capital	1,374	1,145	1,145	1,145	1,145	1,145
Unappropriated profit	14,725	13,727	10,802	9,302	7,790	7,301
Long term & deferred liabilities	2,814	3,835	2,808	1,239	1,074	1,256
Current liabilities	8,404	7,698	5,954	2,741	2,226	2,224
Fixed assets less depreciation	17,686	17,963	16,660	7,141	6,000	6,126
Other long term assets	1,984	1,714	878	89	103	80
Current assets	7,647	6,729	3,171	7,197	6,132	5,720

Key Financial Ratios

Gross profit %	23.11	29.09	39.99	40.14	33.59	29.52
Operating profit %	14.57	20.02	30.35	30.59	24.81	21.24
Net profit after tax %	9.98	26.06	20.59	20.76	16.86	16.05
Return on equity %	12.88	29.58	25.39	27.66	24.69	23.85
Return on capital employed	18.80	22.73	37.43	40.75	36.38	31.55
No. of days in inventory	11.26	22.38	21.8	29.86	27.03	22.46
No. of days in receivables	13.22	9.62	4.85	4.39	5.39	8.89
Fixed assets turnover ratio (times)	1.24	0.98	2.76	2.6	2.35	2.30
Current ratio (times)	0.91	0.87	0.53	2.63	2.75	2.57
Price earning ratio (times)	4.73	3.50	11.43	9.46	9.90	8.97
Dividend yield ratio %	5.60	5.95	4.46	5.24	7.87	8.25
Dividend payout ratio %	26.51	20.82	50.96	49.52	77.88	73.91
Debt equity ratio	42.59	40.68	29.97	-	-	-
Interest cover ratio (times)	4.67	13.46	157.64	199.78	124.88	89.44

Shares and Earnings

Market price per share at June 30 (Rs.)	71	135	303	239	191	158
Earnings per share (Rs.) - basic & diluted	15.09	32.02	26.49	25.24	19.26	17.59
Cash dividend per share	4.00	8.00	13.50	12.50	15.00	13.00
Break-up value per share	117.15	129.87	104.33	91.22	78.02	73.75