

SIX YEARS AT A GLANCE

2023-24 2022-23 2021-22 2020-21 2019-20 2018-19

----- Rupees in million unless otherwise stated -----

Productions and Sales

Clinker production (in tons)	2,375,379	1,971,426	2,180,178	3,191,164	2,828,898	3,184,363
Capacity utilization %	76	68	76	110	98	110
Cement production (in tons)	1,361,223	1,503,714	1,797,723	2,006,269	1,766,734	2,437,425
Cement sales (in tons)	1,364,506	1,507,298	1,798,881	2,010,531	1,766,442	2,447,666

Profit or Loss

Revenue from contracts with customers	28,537	25,477	20,479	21,245	18,501	20,781
Cost of sales	23,243	19,803	16,777	16,602	14,252	15,978
Gross profit	5,294	5,674	3,702	4,643	4,249	4,803
Other income	159	305	921	135	234	294
Operating profit	1,984	3,168	2,563	1,892	2,052	3,027
Profit before tax	5,947	2,888	2,312	1,540	1,532	2,403
Profit after tax	3,567	1,516	1,122	1,107	1,107	2,073

Financial Position

Paid-up capital	1,374	1,374	1,374	1,374	1,374	1,374
Unappropriated profit	20,142	17,594	16,117	15,826	15,178	14,725
Long-term & deferred liabilities	11,441	10,472	10,373	4,297	1,723	2,814
Current liabilities	20,217	14,226	11,380	11,159	9,146	8,404
Fixed assets less depreciation	37,405	31,068	26,730	19,477	17,256	17,686
Other long term assets	405	211	2,035	2,032	1,997	1,984
Current assets	12,108	10,566	10,479	11,148	8,170	7,647
Investment held for sale	3,256	1,821	-	-	-	-

Key Financial Ratios

Gross profit %	19	22	18	22	23	23
Operating profit %	7	12	13	9	11	15
Net profit after tax %	12	6	5	5	6	10
Return on equity %	17	8	6	6	7	13
Return on capital employed	9	17	15	11	12	19
No. of days in inventory	28	22	24	27	35	11
No. of days in receivables	20	17	23	18	13	13
Fixed assets turnover ratio (times)	1	2	1	1	1	1
Current ratio (times)	1	1	1	1	1	1
Price earning ratio (times)	4	8	8	22	15	5
Dividend yield ratio %	7	7	5	2	3	6
Dividend payout ratio %	25	54	43	50	43	27
Debt equity ratio	71	53	68	40	31	43
Interest cover ratio (times)	6	11	10	5	4	5

Shares and Earnings

Market price share at June 30 (Rs.)	97	83	67	180	125	71
Earnings per share (Rs.)	25.95	11.03	8.16	8.06	8.06	15.09
Cash dividend per share	6.50	6.00	3.5	4.00	3.50	4.00
Break-up value per share	156.57	138.03	127.28	125.16	120.45	117.15