NOTICE OF THE FORTY-SEVENTH (47th) ANNUAL GENERAL MEETING

Notice is hereby given that the 47th Annual General Meeting of Attock Cement Pakistan Limited (the "Company") will be held on Tuesday, September 22, 2026 at 11:00 hours at Marriott Hotel, Karachi and also through video link to transact the following:

Ordinary Business

1. To receive, consider and adopt the annual audited accounts of the Company for the year ended June 30, 2026 together with the Reports of Auditors and the directors thereon.

2. To appoint the auditors for the financial year 2026-27 and to fix their remuneration.

Special Business

3. To consider and pass with or without modification the resolution proposed herein below as a special resolution for the alteration of the Memorandum of Association of the Company and change of its registered office from the Province of Sindh to the Province of Punjab.

Quote: **"RESOLVED THAT** subject to completion of the applicable statutory requirements and receipt of all requisite approvals and confirmations, the registered office of the Company be shifted from the Province of Sindh to the Province of Punjab and the relevant clause of the Memorandum of Association of the Company be and is hereby altered as follows:

"II. The Registered Office of the Company will be situated in the province of Punjab."

FURTHER RESOLVED THAT upon completion of the applicable statutory requirements, the registered office of the Company be shifted from D-70, Block-4, Kehkashan-5, Clifton, Karachi, Sindh to Fauji Towers, 68 Tipu Road, Rawalpindi, Punjab.

FURTHER RESOLVED THAT Mr. Omer Ashraf, Chief Executive Officer and/or Mr. Irfan Amanullah, Company Secretary be and are hereby authorised, jointly and/or severally, to file all requisite petitions, forms and other documents with the Securities and Exchange Commission of Pakistan and/or any other relevant authority, and to do all acts, deeds and things necessary or incidental for giving effect to this resolution." **Unquote**

Any other Business

4. To transact any other business with permission of the Chairman.

A Statement of Material Facts covering the above-mentioned Special Business, as required under Section 134(3) of the Companies Act, 2017 read with S.R.O. 423(I)/2018 dated April 03, 2018, is attached with this notice.

By order of the Board

IRFAN AMANULLAH
Company Secretary

Karachi: September 1, 2026

Participation in Annual General Meeting (AGM) through electronic means:

The shareholders intending to participate in the meeting via video link are hereby requested to share following information for obtaining video link and login credentials, with the office of the Company Secretary (modes of communication are mentioned below) at earliest but not later than 48 hours before the time of the AGM i.e. before 11: 00 a.m. on Sunday, September 20, 2026.

Required information:

Shareholder's Name, CNIC Number, Folio/CDC Account No., Active Mobile Phone Number and Email address for timely communication.

Modes of Communication:

a) Mobile/WhatsApp: 0308-0972181
b) Email: 47agm@attockcement.com

Notes:

1. The Register of members and share transfer books of the Company will remain closed from Tuesday, September 15, 2026 to Tuesday, September 22, 2026 (both days inclusive).

2. Only those members whose names appear in the register of members of the Company as on Monday, September 14, 2026 are entitled to attend and vote at the meeting.

3. Members are requested to immediately notify any changes in their addresses.

For appointing proxies:

i) A member entitled to attend, speak and vote may appoint any other person as his / her proxy to attend, speak and vote on his / her behalf. Proxies must be received at the Registered Office of the Company duly signed not later than 48 hours before the time of holding the meeting. Form of proxy is enclosed herewith.

ii) The proxy form shall be witnessed by two persons whose names, addresses and CNIC numbers shall be mentioned on the form.

iii) Attested copies of CNIC or the passport of the beneficial owners shall be furnished with the proxy form.

iv) In case of corporate entity, the Board of Directors' resolution / power of attorney with specimen signature shall be submitted (unless it has been provided earlier) along with proxy form to the Company.

v) Proxies attending meeting on behalf of members are also required to provide below information in case they will be attending the meeting through video link. Video link details and login credentials will be shared with proxy after verification.

Required information:

Name of Proxy, CNIC Number, Folio / CDC Account No. of Member, active Mobile Phone Number and Email address of proxy.

TRANSMISSION OF ANNUAL AUDITED FINANCIAL STATEMENTS:

The Company has circulated annual audited financial statements to its members through email at provided registered email addresses. However, printed copy of the above referred statements will be provided to the members upon their request. Request Form is available on the website of the Company i.e. www.attockcement.com.

Further to above, in accordance with Section 223(6) of the Companies Act, 2017 read with S.R.O.389(I)/2023 dated March 21, 2023 and S.R.O.787(I)/2014 dated September 08, 2014, the above referred statements have also been uploaded on the website of the Company which can be downloaded by using following web link and QR enabled code:

https://attockcement.com/wp-content/uploads/ACPL-Annual-Report-2026.pdf

AVAILABILITY OF AUDITED FINANCIAL STATEMENTS ON COMPANY'S WEBSITE:

The audited financial statements of the Company for the year ended June 30, 2026 have been made available on the Company's website www.attockcement.com, in addition to annual and quarterly financial statements for the prior years.

CONSENT FOR VIDEO CONFERENCE FACILITY:

In accordance with Section 132(2) of the Act, if the company receives consent from members holding in aggregate 10% or more shareholding, residing in a geographical location to participate in the meeting through video conference, at least 7 days prior to the date of Annual General Meeting, the Company will arrange video conference facility in that city subject to availability of such facility in that city. To avail this facility a request is to be submitted to the Company Secretary on given address:

The Company Secretary,
Attock Cement Pakistan Limited,
D-70, Block-4, Kehkashan-5, Clifton, Karachi.

POLLING ON SPECIAL BUSINESS:

The members are hereby notified that pursuant to Companies (Postal Ballot) Regulations, 2018 (the "Regulations"), as amended through SRO 2192(1)/2022 dated December 05, 2022, issued by the Securities and Exchange Commission of Pakistan ("SECP"), the SECP has directed all the listed companies to provide the right to vote through electronic voting facility and voting by post to the members on all businesses classified as special business.

Accordingly, members of the Company will be allowed to exercise their right to vote through electronic voting facility or voting by post for the special business in its forthcoming AGM to be held on September 22, 2026 at 11:00 hours at Karachi, in accordance with the requirements and subject to the conditions contained in the aforesaid Regulations.

For the convenience of the Members, ballot paper is also available on the Company's website at www.attockcement.com for the download.

A. Procedure for E-Voting:

i. Details of the e-voting facility will be shared through an e-mail with those members of the Company who have their valid CNIC numbers, cell numbers, and e-mail addresses available in the register of members of the Company before the close of business on September 14, 2026.

ii. The web address, login details, and password, will be communicated to the members via email. The security codes will be communicated to the members through SMS accordingly.

iii. Identity of the Members intending to cast vote through e-voting shall be authenticated through electronic signature or authentication for login.

iv. E-Voting lines will start from September 15, 2026 at 05:00 p.m. and shall close on September 21, 2026 at 5:00 p.m. Members can cast their votes any time during this period. Once the vote on a resolution is casted by a Member, he / she shall not be allowed to change it subsequently.

B. Procedure for Voting Through Postal Ballot:

The members shall ensure that duly filled and signed ballot paper, along with copy of Computerized National Identity Card (CNIC), should reach the Chairman of the meeting through post on the Company's registered address at D-70, Block-4, Kehkashan-5, Clifton, Karachi, not later than one day before the AGM i.e. September 21, 2026, during working hours. The signature on the ballot paper shall match the signature on CNIC.

UNCLAIMED DIVIDEND AND UNDELIVERED SHARE CERTIFICATES:

The Company has previously discharged its responsibility under Section 244 of the Companies Act, 2017 whereby the Company approached its shareholders to claim their unclaimed dividends and undelivered share certificates in accordance with the law.

Therefore, the shareholders, whose dividends still remain unclaimed and / or undelivered share certificates are available with the Company (if any), are hereby once again requested to approach the Company to claim their outstanding dividend amounts and / or undelivered share certificates.

DEPOSIT OF PHYSICAL SHARES INTO CENTRAL DEPOSITORY COMPANY (CDC):

As per Section 72 of the Act, every existing listed company shall be required to replace its physical shares with book-entry form in a manner as may be specified and from the date notified by the Commission, within a period not exceeding four years from the commencement of the Act i.e. May 30, 2017. Further, SECP vide its letter dated March 26, 2021 has advised to comply with section 72 of the Act and encouraged the shareholders to convert their physical shares into book entry form.

In light of above, shareholders holding physical share certificates are encouraged to deposit their shares in Central Depository Company (CDC) by opening CDC sub-accounts with any of the broker or Investor Accounts maintained directly with CDC to convert their physical shares into scrip-less form. This will facilitate the shareholders to streamline their information in members' register enabling the Company to effectively communicate with the shareholders and timely disburse any entitlements. Further, shares held shall remain secure and maintaining shares in scrip-less form allows for swift sale / purchase.

COMPLIANCE WITH SECP GUIDELINES REGARDING GIFT DISTRIBUTION:

In compliance with SECP Circular no. 2 of 2018 (dated: February 09, 2018) and pursuant to SRO 452 (1) / 2025 (dated: March 17, 2025), the company affirms that NO gifts will be distributed to stakeholders at or in connection with the Annual General Meeting.

STATEMENT OF MATERIAL FACTS UNDER SECTION 134(3) OF THE COMPANIES ACT, 2017

Agenda Item No. 3 – Alteration of Memorandum of Association and Change of Registered Office

The Board of Directors of the Company, in its 167th meeting held on August 11, 2026, resolved to propose the change of the registered office of the Company from D-70, Block-4, Kehkashan-5, Clifton, Karachi, Sindh to Fauji Towers, 68 Tipu Road, Rawalpindi, Punjab, subject to approval of the members by way of a special resolution and completion of the applicable statutory requirements.

The proposed change of the registered office is intended to ensure greater administrative alignment and operational convenience for the Company. The change of registered office will not affect the principal business activities or operations of the Company and is not expected to have any adverse effect on the financial position, business operations or interests of the Company or its shareholders.

The Company has 137,426,961 issued shares held by 3,802 shareholders. The geographical dispersion of the Company's shareholders is as follows:

Location	No. of Shareholders	Percentage
AZAD KASHMIR	42	1.10%
BALOCHISTAN	32	0.84%
GILGIT-BALTISTAN	4	0.11%
ISLAMABAD	237	6.23%
KHYBER PAKHTUNKHWA	145	3.81%
PUNJAB	1,296	34.12%
SINDH	1,874	49.26%
NON-RESIDENT	172	4.52%
Grand Total	3,802	100.00%

The geographical distribution of shareholders who attended each of the last three Annual General Meetings was as follows:

Location	2025	2024	2023
	No. of Shareholders attended AGM		
ISLAMABAD	3	2	2
PUNJAB	2	-	1
SINDH	21	70	15
NON-RESIDENT	4	4	3
Total no. of shareholders	**30**	**76**	**21**

The proposed change of registered office is not expected to adversely affect the rights or interests of the Company's shareholders. The Company will continue to communicate with its shareholders and discharge its statutory obligations in accordance with the applicable laws and regulatory requirements.

The proposed change is expected to provide administrative and operational convenience to the Company. The Company does not anticipate any material additional cost arising from the change of registered office, while the administrative and operational convenience expected from the proposed relocation is considered to outweigh any incidental costs associated with the change.

None of the Directors of the Company has any direct or indirect interest in the proposed change of registered office.

The proposed change of registered office from the Province of Sindh to the Province of Punjab is subject to approval of the members by way of a special resolution and completion of such other approvals, confirmations and statutory filings as may be required under the Companies Act, 2017 and applicable regulatory requirements.