

SIX YEARS AT A GLANCE

	2026	2025	2024	2023	2022	2021
----- Rupees in million unless otherwise stated -----						
Productions and Sales						
Clinker production (in tons)	3,313,278	2,801,955	2,375,379	1,971,426	2,180,178	3,191,164
Capacity utilization %	81	68	76	68	76	110
Cement production (in tons)	1,490,703	1,328,297	1,361,223	1,503,714	1,797,723	2,006,269
Cement sales (in tons)	1,488,838	1,330,495	1,364,506	1,507,298	1,798,881	2,010,531
Clinker sales (in tons)	2,024,903	1,432,943	970,213	584,308	505,999	1,355,276
Profit or Loss						
Revenue from contracts with customers	44,325	33,309	28,537	25,477	20,479	21,245
Cost of sales	32,232	25,336	23,243	19,803	16,777	16,602
Gross profit	12,093	7,973	5,294	5,674	3,702	4,643
Other income	747	1,433	159	305	921	135
Operating profit	6,272	4,674	1,984	3,168	2,563	1,892
Profit before tax	5,277	2,857	5,947	2,888	2,312	1,540
Profit after tax	3,416	1,731	3,567	1,516	1,122	1,107
Financial Position						
Paid-up capital	1,374	1,374	1,374	1,374	1,374	1,374
Unappropriated profit	24,701	21,127	20,142	17,594	16,117	15,826
Long-term & deferred liabilities	10,120	10,699	11,441	10,472	10,373	4,297
Current liabilities	15,504	17,222	20,217	14,226	11,380	11,159
Fixed assets less depreciation	35,683	37,340	37,405	31,068	26,730	19,477
Other long term assets	154	244	405	211	2,035	2,032
Current assets	14,489	12,838	12,108	10,566	10,479	11,148
Investment held for sale	-	-	3,256	1,821	-	-
Key Financial Ratios						
Gross profit %	27	24	19	22	18	22
Operating profit %	14	14	7	12	13	9
Net profit after tax %	8	5	12	6	5	5
Return on equity %	14	8	17	8	6	6
Return on capital employed	25	21	9	17	15	11
No. of days in inventory	26	34	28	22	24	27
No. of days in receivables	8	14	20	17	23	18
Fixed assets turnover ratio (times)	1	1	1	2	1	1
Current ratio (times)	1	1	1	1	1	1
Price earning ratio (times)	9	23	4	8	8	22
Dividend yield ratio %	0	3	7	7	5	2
Dividend payout ratio %	2	64	25	54	43	50
Debt equity ratio	43	61	71	53	68	40
Interest cover ratio (times)	6	3	6	11	10	5
Shares and Earnings						
Market price share at June 30 (Rs.)	217	293	97	83	67	180
Earnings per share (Rs.)	24.86	12.60	25.95	11.03	8.16	8.06
Cash dividend per share (Rs.)	0.50	8.00	6.50	6.00	3.5	4.00
Break-up value per share (Rs.)	179.74	163.73	156.57	138.03	127.28	125.16